

# CONSOLIDATED SIX-YEAR SUMMARY

AUTOBACS SEVEN Co., Ltd. and Subsidiaries

Millions of yen, except per share data

Fiscal year ended on March 31 for each displayed year	2004	2005	2006	2007	2008	2009
<b>FISCAL YEAR</b>						
Net sales:						
Tires and wheels	¥ 45,514	¥ 45,966	¥ 50,025	¥ 50,878	¥ 52,485	<b>¥ 52,587</b>
Car electronics	67,346	65,359	69,185	68,904	66,900	<b>63,707</b>
Oil and batteries	17,653	16,565	17,342	17,686	25,456	<b>26,334</b>
Car exterior goods	24,137	23,257	25,763	23,644	30,538	<b>28,458</b>
Car interior goods	20,318	20,347	22,280	23,686	25,070	<b>23,673</b>
Motor sports goods and others	52,110	55,286				
Motor sports goods			22,035	20,109	19,733	<b>17,382</b>
Services			13,255	14,344	18,065	<b>18,472</b>
Others			20,322	23,281	28,182	<b>28,528</b>
Total	227,078	226,780	240,207	242,532	266,430	<b>259,144</b>
Operating income	6,211	7,368	13,638	12,220	6,937	<b>5,090</b>
(Loss) income before income taxes and minority interests	9,627	6,876	13,866	16,549	4,972	<b>(3,938)</b>
Net (loss) income	5,444	2,928	7,861	9,165	1,467	<b>(3,398)</b>
Dividends paid	1,303	1,384	1,775	2,075	2,294	<b>4,547</b>
Consolidated dividend payout ratio	24.0%	56.4%	24.7%	24.3%	260.6%	<b>—</b>
Return on sales	2.4%	1.3%	3.3%	3.8%	0.6%	<b>(1.3%)</b>
Return on equity	3.7%	2.0%	5.1%	5.6%	0.9%	<b>(2.1%)</b>
Return on assets	2.8%	1.4%	3.6%	3.9%	0.6%	<b>(1.5%)</b>
Per share data (Yen):						
Basic net (loss) income	¥ 149.80	¥ 79.85	¥ 210.36	¥ 239.01	¥ 38.37	<b>¥ (90.29)</b>
Cash dividends	36.00	45.00	52.00	58.00	100.00	<b>100.00</b>
Cash flow provided by (used in) operating activities	¥ 13,808	¥ 10,980	¥ 24,137	¥ 17,216	¥ (646)	<b>¥ 7,028</b>
Cash flow provided by (used in) investing activities	(646)	(1,277)	(26,997)	(7,102)	(7,993)	<b>4,543</b>
Cash flow (used in) provided by financing activities	4,605	237	5,177	(4,698)	(729)	<b>(9,259)</b>
Capital expenditures	7,894	6,349	11,400	10,356	9,753	<b>4,719</b>
Depreciation and amortization	5,957	5,620	5,068	6,471	7,463	<b>6,347</b>
<b>AT YEAR-END</b>						
Cash and cash equivalents	¥ 41,155	¥ 51,150	¥ 53,622	¥ 59,227	¥ 49,638	<b>¥ 51,749</b>
Current assets	94,359	104,214	112,020	119,265	117,407	<b>136,968</b>
Current liabilities	33,684	34,610	44,046	48,882	43,571	<b>44,842</b>
Current ratio	280.1%	301.1%	254.3%	244.0%	269.5%	<b>305.4%</b>
Total assets	202,761	203,225	227,707	240,628	234,126	<b>224,168</b>
Equity	147,533	148,983	161,536	167,995	164,336	<b>154,763</b>
Equity ratio	72.8%	73.3%	70.9%	69.8%	70.2%	<b>69.0%</b>
Total number of stores	528	530	533	544	648	<b>635</b>
Of which, overseas stores	11	12	19	21	117	<b>116</b>
Number of employees	4,008	4,023	4,406	4,621	6,492	<b>5,933</b>