

HIGHLIGHTS OF CONSOLIDATED FINANCIAL RESULTS

AUTOBACS SEVEN Co., Ltd. and Subsidiaries

Fiscal year ended on March 31 for each displayed year	Millions of yen			Thousands of U.S. dollars
	2007	2008	2009	2009
Net sales:				
Wholesale	¥ 138,586	¥ 145,072	¥ 140,741	\$ 1,436,133
Retail	100,151	117,182	114,600	1,169,388
Others	3,793	4,174	3,802	38,796
Total	242,532	266,430	259,144	2,644,327
Operating income	12,220	6,937	5,090	51,939
(Loss) income before income taxes and minority interests	16,549	4,972	(3,938)	(40,184)
Net (loss) income	9,165	1,467	(3,398)	(34,673)
Cash flow provided by (used in) operating activities	¥ 17,216	¥ (646)	¥ 7,028	\$ 71,714
Cash flow provided by (used in) investing activities	(7,102)	(7,993)	4,543	46,357
Free cash flows	10,113	(8,639)	11,571	118,071
Cash flow used in financing activities	(4,698)	(729)	(9,259)	(94,480)
Per share data (Yen and Dollars):				
Basic net (loss) income	¥ 239.01	¥ 38.37	¥ (90.29)	\$ (0.92)
Cash dividends	58.00	100.00	100.00	1.02
Dividend payout ratio (%)	24.3	260.6	—	
Return on equity (%)	5.6%	0.9%	(2.1%)	
Return on assets (%)	3.9%	0.6%	(1.5%)	
Capital expenditures	10,356	9,753	4,870	49,694
Depreciation and amortization	6,471	7,463	6,347	64,765
AT YEAR-END				
Cash and cash equivalents	¥ 59,227	¥ 49,637	¥ 51,749	\$ 528,051
Current assets	119,265	117,407	136,968	1,397,633
Current liabilities	48,882	43,571	44,842	457,571
Total assets	240,628	234,126	224,168	2,287,429
Shareholders' equity	167,995	164,336	154,763	1,579,214
Total number of stores	544	648	635	
Of which, overseas stores	21	117	116	
Number of employees	4,621	6,492	5,933	

U.S. dollar amounts are converted at a rate of ¥98=US\$1, which prevailed on March 31, 2009.

