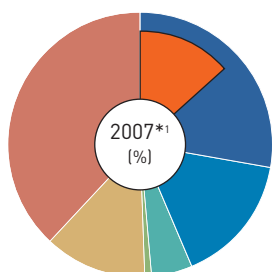


MARKET INFORMATION

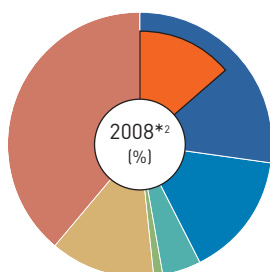
SALES AND MARKET SHARE BY SALES CHANNEL

Market Share by Sales Channel (Years ended March 31)



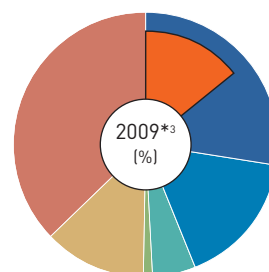
- 28.0 Car Goods and Services Stores
- 15.7 Tire Stores
- 5.0 Home Centers
- 1.0 Discount Stores
- 12.4 Gasoline Stations
- 37.9 Car Dealers

● 13.6 AUTOBACS*4



- 27.4 Car Goods and Services Stores
- 15.3 Tire Stores
- 4.7 Home Centers
- 1.1 Discount Stores
- 12.8 Gasoline Stations
- 38.8 Car Dealers

● 13.7 AUTOBACS*4



- 27.6 Car Goods and Services Stores
- 16.4 Tire Stores
- 5.3 Home Centers
- 1.1 Discount Stores
- 12.6 Gasoline Stations
- 37.0 Car Dealers

● 14.4 AUTOBACS*4

Period of estimate	Estimated number of stores selling car goods and services			Estimated retail sales of car goods and services (¥ million)						Estimated market share (%)		
	2007*1	2008*2	2009*3	2007*1	(2007/2006)	2008*2	(2008/2007)	2009*3	(2009/2008)	2007*1	2008*2	2009*3
Car Goods and Services Stores*5:												
National Chains	1,053	1,056	1,047	433,300	97.3%	431,300	99.5%	415,400	96.3%	20.79	20.84	21.72
Local Chains	179	180	161	71,700	92.6	70,910	98.9	56,370	79.5	3.44	3.43	2.95
Independent Stores	406	355	307	77,973	85.0	65,630	84.2	56,282	85.8	3.74	3.17	2.94
Subtotal	1,638	1,591	1,515	582,973	94.9	567,840	97.4	528,052	93.0	27.97	27.44	27.61
Tire Stores:												
Manufacturer-Affiliated Chains	2,217	2,251	2,286	242,660	105.3	242,070	99.8	244,580	101.0	11.64	11.70	12.79
Independent Stores	554	521	498	84,184	92.8	74,125	88.1	69,128	93.3	4.04	3.58	3.61
Subtotal	2,771	2,772	2,784	326,844	101.8	316,195	96.7	313,708	99.2	15.68	15.28	16.40
Home Centers	3,540	3,643	3,721	105,545	99.3	97,539	92.4	101,925	104.5	5.06	4.71	5.33
Discount Stores	780	814	795	20,913	107.8	21,641	103.5	19,893	91.9	1.00	1.05	1.04
Gasoline Stations	35,843	34,127	31,836	258,070	98.8	263,799	102.2	241,634	91.6	12.38	12.75	12.64
Car Dealers	16,305	16,213	15,992	789,621	102.4	802,620	101.6	707,108	88.1	37.89	38.78	36.98
Total	60,877	59,160	56,643	2,083,966	99.5	2,069,634	99.3	1,912,320	92.4	100.00	100.00	100.00

Source: A-M NETWORK magazine, September 2006, August 2007, August 2008 and August 2009 issues, published by AutoMart Network Inc.

*1 Estimated values from April 2006 through March 2007.

*2 Estimated values from April 2007 through March 2008.

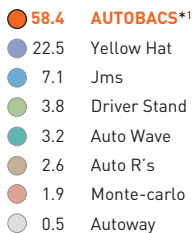
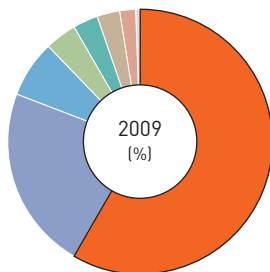
*3 Estimated values from April 2008 through March 2009.

*4 Sales at AUTOBACS, Super AUTOBACS, and AUTO HELLOES stores.

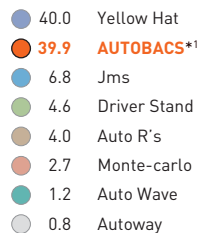
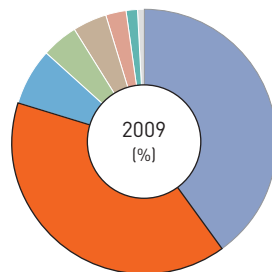
*5 Car goods and services stores are classified into national chains (AUTOBACS, Yellow Hat, and Jms), local chains (chains with more than 10 stores), or independent stores.

COMPARISON WITH COMPETITORS

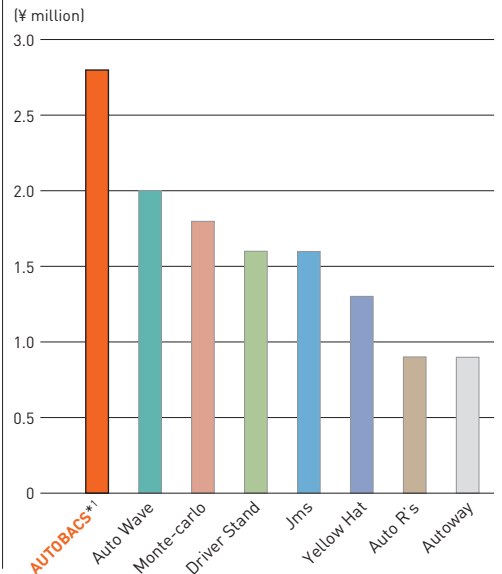
Share of Total Sales



Share of Total Stores



Annual Sales per unit floor space "Tsubo" (= 3.3m²)



Period of estimate	Retail sales (¥ billion)		Total number of stores		Total sales floor space (tsubo)		Total number of employees		Annual sales per store (¥ million)		Sales floor space per store (tsubo)		Number of employees per store		Annual sales per tsubo (¥ million)		Annual sales per employee (¥ million)	
	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3	2008*2	2009*3
AUTOBACS*1	283.8	275.7	484	482	96,212	99,300	9,403	10,950	586	571	199	206	19	23	2.9	2.8	30.2	25.2
Yellow Hat	113.7	106.3	491	483	79,986	80,043	5,489	5,550	235	220	166	166	11	12	1.4	1.3	20.7	19.2
Jms	33.8	33.4	81	82	20,914	21,254	1,408	1,336	417	407	258	259	17	16	1.7	1.6	24.0	25.0
Auto Wave*4	17.9	15.1	21	15*5	8,541	7,600	700	433	852	1,007	407	507	33	29	2.1	2.0	25.8	34.9
Driver Stand*6	19.8	18.1	58	55	12,214	11,279	853	797	341	329	211	205	15	15	1.6	1.6	23.2	22.7
Autotech*7	9.5	—	13	—	3,002	—	340	—	733	—	231	—	26	—	3.2	—	28.0	—
Auto R's	12.6	12.2	45	48	12,436	13,168	641	663	280	254	276	274	14	14	1.0	0.9	19.7	18.4
Monte-carlo	8.7	8.8	33	33	4,930	4,930	308	294	265	266	149	149	9	9	1.8	1.8	28.4	29.9
Autoway	2.4	2.2	10	10	2,556	2,556	102	97	236	220	256	256	10	10	0.9	0.9	23.1	22.7
Total	502.2	471.8	1,236	1,208	240,791	240,130	19,244	20,120	—	—	—	—	—	—	—	—	—	—

Source: A·M NETWORK magazine, July 2008 and July 2009 issues, published by AutoMart Network Inc.

*1 Includes figures for major store formats (AUTOBACS, Super AUTOBACS, and AUTO HELLOES).

*2 Estimated retail sales values from April 2007 through March 2008.

Figures for number of stores, sales floor space, and number of employees are as of March 31, 2008.

*3 Estimated retail sales values from April 2008 through March 2009.

Figures for number of stores, sales floor space, and number of employees are as of March 31, 2009.

*4 Auto Wave figures include Oilboy stores (excluding 1 franchise store).

*5 The number of stores for Auto Wave Chain includes the number of stores closed during the fiscal year.

*6 Driver Stand figures include COCOPIT (1 store) and CAR·G (1 store) stores.

*7 Autotech figures include PIT 100 (2 stores) stores. For fiscal year 2009, the business results of Auto Tech have been added to those of the Yellow Hat Chain due to its sales of stores to Yellow Hat and its transfer of business operations to Yellow Hat Chain.