



Monthly Retail Sales Report(June 2019)

5-Jul-19

AUTOBACS SEVEN CO., LTD.

IR and PR Department

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《Groupwise Sales results (Domestic)》

# of weekends and holidays	YoY change (day)	+1	±0	+2	+1	-1	+2	-1	+1	+1	-1	±0	+2	±0	+3	+3	±0	+1	+2	+3	+3
TOTAL SALES		Jun-18	Apr-19	May-19	Jun-19	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Accumulated Total for FY 2019	1Q	2Q	3Q	4Q	1H	2H
Total store basis	Millions of yen	18,241	23,278	19,604	19,033										61,915	61,915					
	YoY growth rate	2.1	4.7	4.4	4.3										4.5	4.5					
Same store basis	YoY growth rate	1.6	5.1	5.2	4.7										5.0	5.0					
TOTAL NUMBER OF PURCHASING CUSTOMERS		Jun-18	Apr-19	May-19	Jun-19	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Accumulated Total	1Q	2Q	3Q	4Q	1H	2H
Total store basis	In thousands	2,501	3,033	2,718	2,504										8,255	8,255					
	YoY growth rate	-1.7	-2.7	3.0	0.1										0.0	0.0					
Same store basis	YoY growth rate	-1.6	-2.1	3.7	0.5										0.6	0.6					
AVERAGE PURCHASE PRICE PER CUSTOMER		Jun-18	Apr-19	May-19	Jun-19	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Accumulated Total	1Q	2Q	3Q	4Q	1H	2H
Total store basis	YoY growth rate	3.3	7.3	1.3	4.1										4.4	4.4					

《Groupwise Sales results (Domestic)》

SALES BREAKDOWN BY MERCHANDISE AND SERVICES		Jun-18	Apr-19	May-19	Jun-19	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Accumulated Total	1Q	2Q	3Q	4Q	1H	2H
YoY growth rate in same store basis																					
Automotive Goods		2.8	4.1	4.7	6.1										4.9	4.9					
	Tires	10.9	6.3	8.1	5.9										6.8	6.8					
	Car Electronics	2.7	4.6	2.3	13.0										6.5	6.5					
	Oil	-2.2	0.7	0.6	1.6										0.9	0.9					
	Batteries	6.3	16.5	-0.8	7.7										7.6	7.6					
	Accessories	-2.7	0.9	4.4	5.5										3.5	3.5					
Services		2.1	5.3	7.4	7.2										6.6	6.6					
	Inspection & Maintenance	-2.1	11.1	8.6	10.0										9.9	9.9					
Car Purchase and Sales		-7.8	13.9	6.0	-4.5										4.8	4.8					
Second-hand automotive goods		-14.2	-26.5	-9.8	-13.9										-17.7	-17.7					
Fuel		21.3	-3.0	-8.0	-10.9										-7.4	-7.4					

《Overseas sales》 (YoY growth rate in total store basis)	-5.6	-4.3	-1.6	-0.1											-2.0	-2.0					
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Number of Stores (Domestic)	AUTOBACS	0	0	0	0	0	0	0	0	0	0	0	0	0	493	0	0	0	0	0	0
		Super AUTOBACS	0	0	0	0	0	0	0	0	0	0	0	0	0	74	0	0	0	0	0
	AUTOBACS Secohan Ichiba	0	0	0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0
	AUTOBACS Express	0	0	0	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0	0	0
	AUTOBACS CARS	-5	0	0	0	0	0	0	0	0	0	0	0	0	3	-5	0	0	0	0	0

< COMMENTS > (YoY figures are on same store basis for the entire chain)

In June 2019, same-store and total-store sales increased by 4.7% and 4.3% respectively from the same month in the previous year (LY). Factors behind the percent changes were as follows. 1) An extra Sunday compared to LY. 2) Increased sales of tires due to effective sales promotion and strong sales continued for dashcams. 3) Increased sales of statutory safety inspection and maintenance services according to increasing number of cars subject to statutory inspection and sales initiatives at stores. 4) Sales of car purchase and sales business fell below LY due to the decrease in BtoB sales despite the strong sales of new car and increased number of car purchasing via the Car Purchase Specialty stores.

< STORE INFORMATION >

June 2019: Domestic / New store 0; Closed 0; Relocation, Scrap & build (include format changes) 1 Overseas / New store 0, Closed 0, Relocation, Scrap & build (include format changes) 0

Total number of domestic stores at the end of June 2019: Domestic 588 (AUTOBACS 493, Super AUTOBACS 74, AUTOBACS Secohan Ichiba 7, AUTOBACS Express 11, AUTOBACS CARS 3), Overseas 47

The data are preliminary for a quick release and are subject to revision.

*** Includes total store sales of AUTOBACS (includes Smart +1, AUTOBACS GARAGE and AUTOBACS Mini), Super AUTOBACS (includes A PIT AUTOBACS), AUTOBACS Secohan Ichiba, and AUTOBACS CARS.

< COMMENTS > (Yoy figures are on same store basis for the entire chain)

In April 2019, same-store and total-store sales increased by 5.1% and 4.7% respectively from the same month in the previous year (LY). Factors behind the percent changes were as follows. 1) Strong sales of tires due to increased demand of tire switchbacks (snow tires into normal tires) and effective sales promotion. 2) Double-digit sales growth of statutory safety inspection and maintenance services according to increasing number of cars subject to statutory inspection and sales initiatives at stores. 3) Greater sales in car purchase and sales business due to strong new car sales and sales to business customers through the increase in purchase numbers.

< COMMENTS > (Yoy figures are on same store basis for the entire chain)

In May 2019, same-store and total-store sales increased by 5.2% and 4.4% respectively from the same month in the previous year (LY). Factors behind the percent changes were as follows. 1) Two extra holidays compared to LY. 2) Strong sales of tires due to increased demand of tire switchbacks (snow tires into normal tires) in snowfall areas and effective sales promotion. 3) Increased sales of statutory safety inspection and maintenance services according to increasing number of cars subject to statutory inspection and sales initiatives at stores. 4) Greater sales in car purchase and sales business due to strong new car sales and sales to business customers owing to the increase in purchase numbers.